

A Weak Monotonicity Based Muscle Fatigue Detection Algorithm for a Short-Duration Poor Posture Using sEMG Measurements

Xinliang Guo, Lei Lu, Mark Robinson, Ying Tan, Kusal Goonewardena and Denny Oetomo

Abstract—Muscle fatigue is usually defined as a decrease in the ability to produce force. The surface electromyography (sEMG) signals have been widely used to provide information about muscle activities including detecting muscle fatigue by various data-driven techniques such as machine learning and statistical approaches. However, it is well-known that sEMGs are usually weak signals with a smaller amplitude and a lower signal-to-noise ratio, making it difficult to apply the traditional signal processing techniques. In particular, the existing methods cannot work well to detect muscle fatigue coming from static poses. This work exploits the concept of weak monotonicity, which has been observed in the process of fatigue, to robustly detect muscle fatigue in the presence of measurement noises and human variations. Such a population trend methodology has shown its potential in muscle fatigue detection as demonstrated by the experiment of a static pose.

I. INTRODUCTION

Muscle fatigue is the failure of a muscle to generate expected force [1]. Normally, it can be a result of vigorous exercise, exhaustive labor, or holding static postures for a prolonged period. Fatigue is also one of the most common causes of chronic pain [2]. Every year, millions of people worldwide suffer from chronic pain. Hence, a system that detects muscle fatigue followed by an appropriate intervention can greatly reduce the risk of chronic pain.

Surface electromyography (sEMG) can be used to detect muscle fatigue [3]. It has been observed that the frequency spectrum of sEMG signal will downshift when a muscle becomes fatigued [4]. Many signal processing techniques have been proposed to detect muscle fatigue, for example statistical methods [5] and unsupervised machine learning [6]. It is not surprising that the performance of signal processing algorithm depends on the quality of signals. Due to the low signal-to-noise ratio (SNR) of sEMG signals [7] and large human variations, the existing methods can detect the muscle fatigue coming from dynamic movements when the subjects already feel exhausted in the experiments. However, the existing techniques cannot work well in detecting muscle fatigue from static poor postures, which have demonstrated huge potential health risks [8].

Recent investigations in [9] have shown that upper-back muscles will fatigue after sitting with a poor posture for a short time duration by statistically analysing experimental results of a population, but there is still no systematic way to capture muscle fatigue from static poses using sEMG signals for each individual.

X. Guo, M. Robinson, Y. Tan, and D. Oetomo are with the Faculty of Engineering and Information Technology, The University of Melbourne, Parkville, VIC 3010, Australia (Email: xinliangg@student.unimelb.edu.au, mrobinson2@student.unimelb.edu.au, yingt@unimelb.edu.au, doetomo@unimelb.edu.au)

L. Lu is with the Institute of Biomedical Engineering, Department of Engineering Science, University of Oxford, Oxford, OX3 7DQ, UK (Email: lei.lu@eng.ox.ac.uk)

K. Goonewardena is with the Elite Academy Sports Medicine, Parkville, VIC 3010, Australia (Email: kusal@eliteacademy.com)

It has been observed that the downshift of the median frequency of sEMG signals can be used to detect muscle fatigue [10]. It suggests this downshift is a population trend that can be utilized to detect muscle fatigue, leading to the threshold-based detection algorithm [11]. Due to the low SNR properties of sEMG and the existence of huge human variations, the population trend might not be always dominant or clearly observed, so the concept of weak monotonicity (WM) was proposed in [12] to relax the strict monotonicity (SM). This work utilizes the concept of WM to develop a novel fatigue detection algorithm to capture upper-back muscle fatigue during a short-duration poor posture. In order to validate the effectiveness of the proposed algorithm, two sets of experiments have been conducted. Experiment 1 collected sEMG signals when subjects were required to sit in a poor posture for 15 minutes, and Experiment 2 worked with a physiotherapist to detect muscle fatigue when subjects were sitting in the same poor posture. The data collected in the Experiment 1 was used to tune the parameters of proposed WM-based muscle fatigue detection, and Experiment 2 was used to demonstrate the effectiveness of the proposed method.

II. METHODS

Detecting muscle fatigue coming from long time static poses using sEMG signals is difficult, because of the existence of noise and human variations. Hence, traditional statistical methods are not sensitive enough to capture muscle fatigue for each individual. Instead of only using measured data, the population trend observed in muscle fatigue processes has been employed to detect muscle fatigue. This work focuses on weak monotonicity, which is a kind of robust population trend in the presence of measurement noises and human variations.

For one measured sEMG signal $x(t)$ of a subject during static sitting, the signal will be pre-processed (e.g. filtering, de-trending) and segmented as:

$$s_{T_j}(t_i) = \varphi(t_i, x_{T_j}(t_i)), \quad \forall t_i \in [T_{j-1}, T_j], \quad (1)$$

where, t_i is the i^{th} sampling instant, the time interval of the j^{th} data segment is $[T_{j-1}, T_j]$, $j = 1, 2, \dots, N$, with starting time of T_{j-1} and ending time of T_j . Here, $\varphi(\cdot)$ represents an operator to pre-process the sEMG signal.

A set of features that can be derived from each data segment is thus obtained. As demonstrated in [1], we are particularly interested in frequency domain features as the population trend is identified in frequency domain.

$$F(T_j) = \phi(f, \mathcal{F}(s_{T_j}(t_i))), \quad f_0 \leq f \leq f_s, \quad (2)$$

where $\mathcal{F}(\cdot)$ is an operator to transform a continuous-time signal to a frequency domain signal, f is the instantaneous frequency, and $[f_0, f_s]$ is the frequency range of interests.

In the context of sEMG signals, the frequency range can take around 10 Hz to 150 Hz [13][14]. The operator $\phi(\cdot)$ maps a frequency-dependent signal of the segmentation to a frequency-invariant feature value. For example, it can represent the calculation of the mean or median values from a frequency-domain signal.

With calculating features for each data segment, the corresponding point for the j^{th} data segment $J(T_j) = \{F(T_j)\}$ is obtained to compute the trend and used to indicate muscle fatigue. Traditionally, a threshold is used to detect the muscle fatigue, that is,

$$\sigma(T_j, J(T_j), \theta) \in \{0, 1\} \quad (3)$$

where $\sigma(\cdot, \cdot, \cdot)$ is an operator to calculate the threshold of the trajectory where θ is the threshold. For example, when the downshift of the median frequency of sEMG signals is larger than a given threshold θ , $\sigma(T_j, J(T_j), \theta)$ becomes “1”, indicating the trigger of muscle fatigue. When it is smaller than the threshold θ , $\sigma(T_j, J(T_j), \theta)$ becomes “0”.

However, the trajectory of $J(T_j)$ may be affected by measurement noise and variations, making it less sensitive to detect the muscle fatigue coming from static poses.

Next, the weak monotonicity (WM) is used to characterize the robust trend. For the calculated trajectory $F(T_j)$, the WM is defined if the following inequality is satisfied [12],

$$F(T_j) \leq F(T_{j-1}) + \delta(T_{j-1}), \quad (4)$$

where, $|\delta(T_{j-1})| \leq \Delta$ represents the fluctuation of trend due to measurement noises and human variations, and Δ is the WM bound determined by a user-defined variation rate Δ_r , which links to the variation of the data.

With the definition of WM using inequality (4), for the trajectory with a decreasing trend, the positive and negative sets of the trajectory can be calculated as follows,

$$\begin{cases} \mathcal{D}_{Wm-} = \{F(T_j) \mid F(T_j) \leq F(T_{j-1}) + \delta(T_{j-1}), \\ \quad \forall T_j > T_{j-1}\}, \\ \mathcal{D}_{Wm+} = \{F(T_j) \mid F(T_j) \notin \mathcal{D}_{Wm-}\}, \end{cases} \quad (5)$$

Then, the number of data points in each of the two datasets \mathcal{D}_{Wm+} and \mathcal{D}_{Wm-} can be calculated as,

$$\begin{cases} s_{Wm+} = \text{Cardi}(\mathcal{D}_{Wm+}), \\ s_{Wm-} = \text{Cardi}(\mathcal{D}_{Wm-}), \end{cases} \quad (6)$$

where $\text{Cardi}(\cdot)$ is an operator to calculate the number of data points in the dataset, s_{Wm+} and s_{Wm-} are the number of elements in the two sets. The WM value of a $F(T_j)$ can be calculated as:

$$WM = \frac{s_{Wm+}}{n-1} - \frac{s_{Wm-}}{n-1}, \quad (7)$$

where s_{Wm+} is the number of positive increasing data points, s_{Wm-} is the number of negative decreasing data points, and n is the total number of data points in the dataset.

The final WM value is between -1 and 1 , where WM value close to -1 means the trend is more monotone decreasing, and WM value close to 0 means the trend is less apparent. Similar to (3), we can use an appropriate threshold to detect muscle fatigue.

As a special case, the following algorithm is used to design $\sigma(\cdot, \cdot, \cdot)$:

$$\begin{cases} F(T_j)(1 - \Delta_r) \leq F_{int} - F_{th}, \\ WM(T_j) \leq WM_{th}, \end{cases}, \quad (8)$$

where Δ_r is the WM bound variation rate, F_{int} is the frequency at the beginning of the trajectory, F_{th} is the frequency shift threshold, $WM(T_j)$ is the WM value obtained at the same time point, and WM_{th} is the WM value threshold.

The frequency shift baseline F_{int} is calculated as the mean median frequency (MMF) at the beginning of the frequency trajectory. As the median frequency downshift can be observed in the processed data, we set F_{th} as 1.25 Hz for poor posture sitting to fit the data collected in Experiment 1 in the designed algorithm.

The proposed detection algorithm selects the WM bound variation rate Δ_r as 0.0083 for poor posture sitting by fitting the data collected in Experiment 1. Our future work will focus on systematically selecting WM bound to ensure that the proposed WM-based detection algorithm can achieve good performance in the presence of knowledge of measurement noises and human variations.

The WM value threshold WM_{th} is triggered by a WM value which is lower than -0.5 . Given that a WM value can reveal the trend of median frequency trajectory, this threshold is introduced because a WM value lower than -0.5 ensures that the frequency trajectory keeps a decreasing trend whilst allowing the existence of fluctuations from human variations and measurement noises.

III. EXPERIMENT AND SIGNAL PROCESSING

Two sets of experiments were conducted in this study. Experiment 1 was used to tune the parameters of the WM-based muscle fatigue detection. Experiment 2 was used to test the performance of the proposed algorithm using new subjects and the expertise of the physiotherapist. Two experiments had the same set-up, procedure and signal processing techniques. In Experiment 2, an experienced physiotherapist evaluated muscle condition every three minutes from the beginning of each trial, and a 3-point scale (0-no stiffness, 1-moderate stiffness, 2-hard stiffness) was used to assess muscle fatigue.

A. Subjects

Experiment 1: Seventeen healthy subjects were recruited for the experiment. For two of them, the data were invalid because of the looseness of sEMG sensors during the experiment. The characteristic information of the remaining fifteen male subjects is shown in Table I.

Experiment 2: Six healthy male subjects were recruited in the experiment (Participant 16 - Participant 21). In addition, the muscle fatigue condition of each trial was evaluated by an experienced physiotherapist.

In both experiments, informed written consent was obtained from each subject before the experiment. The project was approved by the Human Research Ethics Committee of the University of Melbourne with ID #1954575.

B. Experimental Setup

In both the two experiments, the subjects were required to keep sitting in a poor posture as shown in Fig. 1(a) for 15 minutes. The poor posture is a forward head and

TABLE I: Characteristic information of subjects

	Maximum	Minimum	Median	Mean \pm SD
Age (y)	29	20	23	23.93 \pm 2.55
Height (cm)	195	168	180	179.87 \pm 7.38
Weight (kg)	115	66	77.5	82.10 \pm 14.65

rounded shoulder posture comparing to the natural posture as Fig. 1(b) shows. During the experiment, eight sEMG sensors (DELSYS Trigno Biofeedback System, DELSYS Inc., USA) were placed on upper back muscles demonstrated in Fig. 1(c). They are designed to record sEMG signals from right upper trapezius (sensor #1), left upper trapezius (sensor #2), right middle trapezius (sensor #3), left middle trapezius (sensor #4), right lower trapezius (sensor #5), left lower trapezius (sensor #6), right infraspinatus (sensor #7) and left infraspinatus (sensor #8) respectively.

C. sEMG Signal Processing

The raw sEMG signal is sampled with 2148 Hz during data collection. The outliers are removed, which are defined as the values outside three standard deviations from the mean. Then the sEMG signals are filtered by a 6th order Butterworth band-pass filter with the effective frequency range of sEMG signals 10 Hz to 500 Hz, and a 2nd order Butterworth band-stop filter with cutoff frequencies 49 Hz and 51 Hz to remove the power frequency noise. Fig. 2 demonstrates the original raw sEMG signal and the pre-processed signal.

Wavelet analysis is applied to analyse the pre-processed sEMG signals, and decompose the signals into 64 frequency bands with a frequency interval 16.78 Hz. Specifically, Daubechies wavelet (db14), Symlet wavelet (sym7), and Coiflets wavelet (coif2) are used. Then, the analysis of variance (ANOVA) function is used to obtain p-values of the median frequencies of sEMG signals at the 1st, 7th and 14th minute, representing the beginning, middle and end of the duration of sitting in a poor posture. A p-value less than 0.05 is considered statistically significant. Such information can be employed to figure out which muscle is sensitive to the muscle fatigue during this static pose when analysing the data. As a result, the frequency band #5 of the left upper trapezius (sensor #2) has a p-value 0.044 when analysing with the Daubechies wavelet (db14), which is employed for the muscle fatigue detection algorithm development in this study.

IV. RESULTS

A. Proposed WM-Based Algorithm Tuned from Data Collected from Experiment 1

The developed WM-based fatigue detection algorithm was applied to total 15 subjects during their sitting in a poor posture. The proposed method is compared to the conventional threshold-based method, where the threshold is obtained as median frequency decline of 1.25 Hz. Case 1 shows that the WM-based method is more sensitive to successfully

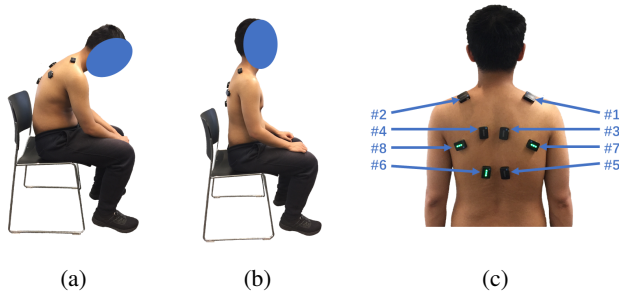


Fig. 1: Experimental setup of static poses. (a) poor posture. (b) natural posture. (c) placement of sEMG sensors.

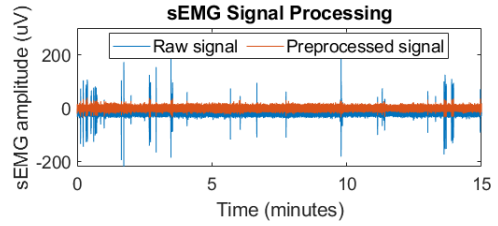


Fig. 2: sEMG signal pre-processing.

detect muscle fatigue for the static pose compared with the traditional method. The result in Table II shows that the WM-based method can detect muscle fatigue of 14 subjects while the conventional method can only detect 6 subjects. Fig. 3(a) shows a representative example that muscle fatigue is detected by the WM-based method at 5.5 minutes but cannot be detected by the conventional method.

Case 2 is defined for the subjects whose muscle fatigue can be identified by both WM-based method and conventional threshold-based method. We use the time when fatigue is detected as the performance index to check the effectiveness. For convenience of notation, T_{WM}^t and T_{Th}^t are denoted for the time instant when muscle fatigue is detected. If $T_{WM}^t < T_{Th}^t$, the index $P_c = 1$; and $P_c = -1$ when $T_{WM}^t \geq T_{Th}^t$.

As shown in Table II, the WM-based method can detect muscle fatigue much earlier. Fig. 3(b) presents a representative example that the WM-based method can capture the muscle fatigue at 4 minutes comparing with the conventional method at 6.5 minutes.

B. Validation through Experiment 2

The WM-based algorithm is able to detect muscle fatigue for all 6 subjects in the algorithm verification experiment which is shown in Fig. 4. In the figure, the step signal is the stiffness score obtained by an experienced physiotherapist, and used as a baseline to indicate the muscle fatigue. It can be seen from Fig. 4 that the fatigue can be efficiently captured by the WM-based method before the hard stiffness of muscle condition happens for 5 subjects, which indicates the WM-based method can provide leading time detection of the muscle fatigue. Table II presents the comparison results of the two methods on detecting muscle fatigue, it can be seen from Table II that the proposed algorithm has a leading detection time compared to the conventional threshold-based method.

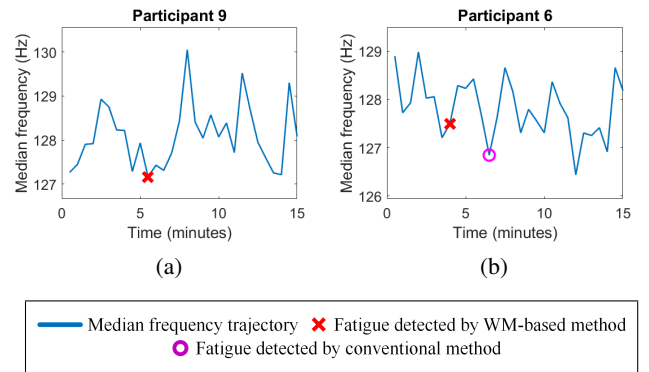


Fig. 3: Representative examples of fatigue detection results. (a) Case 1. (b) Case 2.

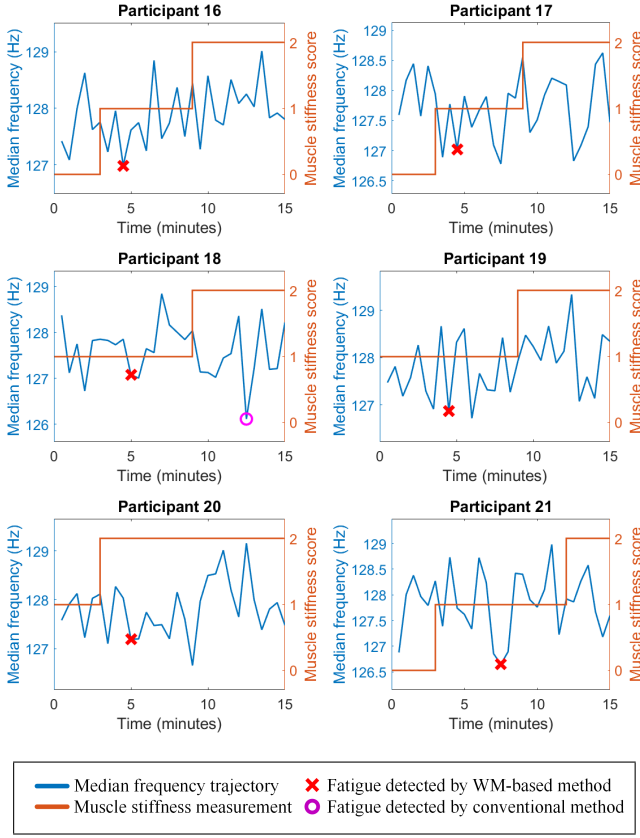


Fig. 4: Validation results for Experiment 2

V. DISCUSSION

The comparison results show that both the WM-based method and the conventional method are able to detect muscle fatigue for a number of subjects. However, the WM-based method can successfully detect 8 more subjects out of 15 in Experiment 1 and 5 more subjects out of 6 in Experiment 2 than the conventional method. These results indicate that the WM-based method is more robust in detecting muscle fatigue during static poses though there are measurement noises and human variations at all median frequency trajectories.

At the same time, the WM-based method can detect muscle fatigue much earlier than the conventional method. Early detection is important for the prevention and prediction analysis, because it allows time to prevent muscle injury caused by chronic and excessive muscle fatigue.

It is also noted that there is one subject whose muscle fatigue cannot be detected by either the WM-based method nor the conventional method in Experiment 1. This might come from large human variations. In particular, this subject felt more comfortable in the poor posture, suggesting that the

TABLE II: Comparison results between the two methods

Experiment	Categories	WM-based method	Conventional method
Experiment 1	Case 1	14/15 (93.3%)	6/15 (40%)
	Case 2 $P_c = 1$	5/6 (83.3%)	-
Experiment 2	Case 1	6/6 (100%)	1/6 (16.7%)
	Case 2 $P_c = 1$	1/1 (100%)	-

definition of poor posture is subject-related. How to define the personalized poor posture is very challenging. Our future work will focus on it.

The current study investigated muscle fatigue detection for subjects sitting in a given (well-known) poor posture, our future research will also compare the results with subjects sitting in a natural posture to obtain a more comprehensive study. Meanwhile, more subjects with age and gender differences will be recruited to validate the developed WM-based muscle fatigue detection algorithm.

VI. CONCLUSION

A novel fatigue detection algorithm for upper-back muscle fatigue during a short-duration poor posture was proposed, based on the population trend observed in the muscle fatigue procedure in terms of median frequency trend of sEMG signals. The concept of weak monotonicity (WM), which is a robust population trend, is thus utilized to detect the muscle fatigue in the presence of measurement noises and human variations. The experimental results show that the WM-based detection algorithm is more sensitive in successfully detecting muscle fatigue with the possibility of early detection.

REFERENCES

- [1] M. Cifrek, V. Medved, S. Tonković, and S. Ostojić, "Surface EMG based muscle fatigue evaluation in biomechanics," *Clinical Biomechanics*, vol. 24, no. 4, 2009.
- [2] S. H. Roy, C. J. De Luca, and D. A. Casavant, "Lumbar muscle fatigue and chronic lower back pain," *Spine*, vol. 14, no. 9, 1989.
- [3] S. F. D. Toro, S. Santos-Cuadros, E. Olmeda, C. Álvarez-Caldas, V. Díaz, and J. L. San Román, "Is the use of a low-cost sEMG sensor valid to measure muscle fatigue?" *Sensors (Basel, Switzerland)*, vol. 19, no. 14, 2019.
- [4] S. K. Chowdhury and A. D. Nimbarte, "Comparison of Fourier and wavelet analysis for fatigue assessment during repetitive dynamic exertion," *Journal of Electromyography and Kinesiology*, vol. 25, no. 2, 2015.
- [5] S. K. Chowdhury, A. D. Nimbarte, M. Jaridi, and R. C. Creese, "Discrete wavelet transform analysis of surface electromyography for the fatigue assessment of neck and shoulder muscles," *Journal of Electromyography and Kinesiology*, vol. 23, no. 5, 2013.
- [6] M. R., F. Sepulveda, and M. Colley, "sEMG techniques to detect and predict localised muscle fatigue," 2012.
- [7] J. M. DeFreitas, T. W. Beck, and M. S. Stock, "Comparison of methods for removing electromagnetic noise from electromyographic signals," *Physiological Measurement*, vol. 33, no. 2, 2012.
- [8] I. Ahmad and J. Y. Kim, "Assessment of whole body and local muscle fatigue using electromyography and a perceived exertion scale for squat lifting," *International Journal of Environmental Research and Public Health*, vol. 15, no. 4, 2018.
- [9] L. Lu, M. Robinson, Y. Tan, K. Goonewardena, X. Guo, I. Mareels, and D. Oetomo, "Effective assessments of a short-duration poor posture on upper limb muscle fatigue before physical exercise," *Frontiers in Physiology*, vol. 11, 2020.
- [10] M. M. Janković and D. B. Popović, "An EMG system for studying motor control strategies and fatigue," in *10th Symposium on Neural Network Applications in Electrical Engineering, NEUREL-2010 - Proceedings*, 2010.
- [11] H. B. Xie, J. Y. Guo, and Y. P. Zheng, "Fuzzy approximate entropy analysis of chaotic and natural complex systems: detecting muscle fatigue using electromyography signals," *Annals of biomedical engineering*, vol. 38, no. 4, pp. 1483–1496, 2010.
- [12] L. Lu, Y. Tan, M. Klačić, M. Galea, F. Khan, A. Oliver, I. Mareels, D. Oetomo, and E. Zhao, "Evaluating rehabilitation progress using motion features identified by machine learning," *IEEE Transactions on Biomedical Engineering*, 2020.
- [13] H. Moon, C. Kim, M. Kwon, Y. T. Chen, T. Onushko, N. Lodha, and E. A. Christou, "Force control is related to low-frequency oscillations in force and surface EMG," *PLoS ONE*, vol. 9, no. 11, 2014.
- [14] A. Phinyomark, R. N. Khushaba, and E. Scheme, "Feature extraction and selection for myoelectric control based on wearable EMG sensors," *Sensors (Switzerland)*, vol. 18, no. 5, 2018.